

PROCESSOR SUBMISSION FORM

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Date: _____ Locked? Y / N LOCK DATE: _____ LOCK EXP DATE: _____

Submit file to UW within 24-48 hours Y / N

Company Name: _____

LO NAME: _____ PHONE: _____ FAX: _____

BORROWER NAME: _____ Primary Contact _____

Processor to contact Borrowers?: _____yes _____no

Real Estate Agent name/contact # _____ Estimated COE: _____

1st LENDER Rep name/num/e-mail: _____

NEW 1ST LOAN AMOUNT: _____ ProgCode _____ YSP _____ RATE _____
Type of Loan: 30 yr fix 10/1 5/1 3/1 other _____

2nd LENDER Rep name/num/e-mail: _____

NEW 2nd LOAN AMOUNT: _____ ProgCode. _____ YSP _____ RATE _____
Type of Loan 30/15 Balloon HELOC other _____

PROCESSOR TO ORDER APPRAISAL? _____yes _____no

DOC TYPE (circle one): Full Doc / Stated/Verified / Stated/Stated / No Doc

LOAN TYPE: (circle one): Purchase / Refi Rate/Term / Refi Cashout

Property Type: (circle one): SFR / Condo / Duplex / 4-plex / Other: _____

OCCUPANCY: (circle one): Owner-Occ / Non Owner-Occ / Second Home

TAXES AND INSURANCE: Impounds / No Impounds PPP _____years No PPP? _____

PROCESSOR TO OPEN ESCROW AND TITLE? _____yes _____no

ESCROW _____ REP _____ PHONE # _____

TITLE _____ REP _____ PHONE # _____

IN ORDER TO PROCESS YOUR FILE I NEED:

-Point file be e-mailed directly to me (please make password 1234)

-Credit report

-Copy of lock confirmation from lender (if you have it)

COMMENTS:

